

Fact Sheet

ASSETS UNDER
MANAGEMENT

\$8.8 billion

TRUST POWERS
GRANTED IN

1928

APPROVED TO
ADMINISTER IN

50 states

CLIENT
ACCOUNTS

8,500+

WEALTH
ADVISORS

45

AVERAGE
INDUSTRY
EXPERIENCE

14 years

ADVANCED
DEGREES &
DESIGNATIONS

30

Our
Services

Wealth management



Investment management



Individual retirement plans (IRAs)



Revocable living trusts



Marital deduction trusts



Business retirement plan services



Estate planning



Retirement planning



Charitable trusts



Spendthrift trusts



Bypass trusts



Special needs trusts

Specialty
ServicesTrustee, co-trustee, or agent services
Directed trustee services

Estate settlement

Our Approach

Our goal is simple: to help you achieve yours by maximizing your opportunities and minimizing your risk. We prioritize your long-term success by working together to build a thoughtful, personalized investing strategy. We focus on careful portfolio construction and purposeful diversification. We're happy to discuss your investments and provide performance updates any time, so you can rest assured that your goals and success are always top of mind.

As a fiduciary, we're required to act in your best interest, providing a reliable partnership you can count on. While you're living your best life, we're diligently managing your investments and making disciplined decisions on your behalf.

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ABOUT PARK NATIONAL BANK

► NYSE AMERICAN: PRK



87

OFFICES



108

ATMS



1,771

ASSOCIATES



\$4.87 million

DONATIONS



4

STATES