



With teamwork comes great success

You've developed strong investment relationships beyond Park National Bank, and you often prefer to continue these in the future. The good news is you and your family's financial needs always come first with our flexible approach.

Your trust will still follow the investment direction of your appointed advisor, while we are able to serve as a corporate fiduciary on your team. As a directed trustee, you'll receive independent and objective account administration from our experienced trust professionals.

Directed Trustee Services

While providing trustee services for various types of trusts, our team of specialists will work together with your chosen investment advisor and follow the investment parameters outlined in your trust document. The ultimate goal is to create a seamless process for you and your family. Your success is what matters most.

Services include:

- Administrative fiduciary duties
- Recordkeeping and accounting
- Facilitating and coordinating any investment transactions
- Safekeeping of assets
- Any appropriate trust tax reporting